I. SUMMARY OF THE PROSPECTUS – ENGLISH

This summary contains all the elements required to be included in a summary for this type of securities and issuer.

SECTION 1 – INTRODUCTION		
1.1	**Name and ISIN of the securities**	The **4'375'000** Preferred Shares FLEQ A publicly offered are registered preferred shares of Floin AG. The name of these preferred shares is "**Preferred Shares FLEQ A**", "**Preferred Shares**" or **"FLEQ A**". The Preferred Shares FLEQ A will be issued as book-entry preferred shares in dematerialized form. The ISIN is LI1392624139.
1.2	**Identity and contact details of the issuer, including its legal entity identifier (LEI)**	**Floin AG** (the "**Issuer**") Am Schrägen Weg 2, 9490 Vaduz, Liechtenstein Tel: +423 238 2500 Email: support@floin.com The LEI is: 391200Z1YA45VPMIGP98
1.3	**Competent Authority**	**Financial Market Authority** (the "**FMA**") Landstrasse 109, LI-9490 Vaduz Tel: +423 236 73 73 Fax: +423 236 73 74 Email: info@fma-li.li
1.4	**Date of approval of the prospectus**	30.06.2026
1.5	**Warnings**	
1.5.1	a) The summary should be read as an introduction to this Prospectus. Any decision to invest in the securities should be based on consideration of the Prospectus as a whole by the investor. b) The investor could lose all or part of the invested capital. c) Where a claim relating to information contained in the Prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the Prospectus before the legal proceedings are initiated. d) Civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the Prospectus or it does not provide – when read together with the other parts of the Prospectus – key information in order to assist investors in deciding whether to invest in the securities or not	
SECTION 2 – KEY INFORMATION ON THE ISSUER		
2.1	**Who is the issuer of the securities?**	
2.1.1	**Information about the issuer**	

	a) The legal and commercial name of the Issuer is "Floin AG". The Issuer is a public limited company incorporated in the Principality of Liechtenstein and governed by the laws of the Principality of Liechtenstein. The Issuer has its registered office in Am Schrägen Weg 2, 9490 Vaduz, Principality of Liechtenstein and is registered at the Office of Justice / Commercial Register of the Principality of Liechtenstein under registration number FL-0002.652.200-0. The LEI is: 391200Z1YA45VPMIGP98. The Issuer is registered under no. 329177 with the Financial Market Authority Liechtenstein (FMA) as a Virtual Asset Service Provider (VASP) under the Liechtenstein Tokens and Trustworthy Technologies Service Providers Act (TTTA or TVTG in German). The Issuer is registered under Art 2(1) TVTG as Token Custodian (lit n), Token Exchange (previously lit q), Token Issuer (lit k), Token Creator (lit l).. Floin AG, Vaduz (FL-0002.652.200-0), has been authorized as a crypto-asset service provider (CASP) since June 10, 2026, pursuant to Article 63 of Regulation (EU) 2023/1114 of May 31, 2023, on Markets in Crypto-Assets (MiCAR). The authorization was granted for the following crypto-asset services: providing custody and management of crypto assets on behalf of clients, Exchange of crypto assets for funds, Exchange of crypto assets for other crypto assets, placing of crypto-assets, and providing transfer services for crypto-assets on behalf of clients. .
	b) The purpose of the Issuer is the operation as a virtual or crypto asset service provider. The purpose of the Company aims at the development of software platforms and systems for the creation and distribution of digital assets of any kind domestically and internationally, whereby the relevant entrepreneurial decisions are made by the Issuer and it is responsible for assigning tasks, project management and project coordination.
	c) The Issuer's shareholders are:
	• Marc Weber, Vaduz, Liechtenstein (37.58 % of ordinary shares FLEQ C and 37.58 % preferred shares FLEQ B);
	• INFINCUBE d.o.o., Cesta v Gorice 34C, 1000 Ljubljana, Slovenia, (4.98 % of ordinary shares FLEQ C and 4.98 % preferred shares FLEQ B), which is in turn held by
	  ◦ Bojan Saftić, Ljubljana, Slovenia (50 %), and
	  ◦ Marc Weber, Vaduz, Liechtenstein (50 %), who are also both directors of INFINCUBE d.o.o.
	• No other direct or indirect shareholdings or control relationships exist.
	d) The Issuer's Board of Directors consists of:
	• Marc Weber, Vaduz, Liechtenstein, as CEO and member of the board with collective signatory power of two;
	• Jens Weber, Darmstadt, Germany, as executive board member with collective signatory power of two;
	• Daniel Mazzolini, Buchs, Switzerland, as executive board member with collective signatory power of two;
	• Thomas Stern, Austria, as president of the non-executive board with collective signatory power of two;
	• Josef Bergt, Switzerland, as vice president of the non-executive board with collective signatory power of two.
	e) The Issuer's auditor is Grant Thornton AG, Bahnhofstrasse 15, 9494 Schaan, Principality of Liechtenstein.	

2.2	**What is the key financial information regarding the issuer?**	
2.2.1	The following selected historical financial information has been prepared and audited (except for the unaudited interim financial information as of 30.06.2024) in accordance with the provisions of the Liechtenstein Person and Company Law ("**PCL**").	

Income statement from 31.12.2022 in CHF	
Annual loss	12’165.65
Balance sheet as at 31.12.2022	
Total liabilities	745’203.61
Cash flow statement as at 31.12.2022	
Net cash flow from operating activities	684’342.99
Net cash flow from financing activities	0.00
Net cash flow from investing activities	0.00
Income statement from 31.12.2023 in CHF	
Annual profit	72’414.64
Balance sheet as at 31.12.2023	
Total liabilities	1’388’331.27
Cash flow statement as at 31.12.2023	
Net cash flow from operating activities	111’943.95
Net cash flow from financing activities	0.00
Net cash flow from investing activities	-9’159.16
Income statement from 31.12.2024 in CHF	
Annual profit	201’192.85
Balance sheet as at 31.12.2024	
Total liabilities	408.834.93
Cash flow statement as at 31.12.2024	
Net cash flow from operating activities	-798’867.80
Net cash flow from financing activities	149’652.65
Net cash flow from investing activities	0.00

The Issuer’s outlook has not deteriorated significantly since the audited balance sheet date as of 31.12.2024. There have been no significant changes in the Issuer’s financial position or trading position since the reporting date of the unaudited balance sheet as of 31.12.2024.

3.1 **What are the key risks specific to the issuer?**

Technological Risk
As a crypto asset service provider, the Issuer is highly dependent on its technological infrastructure and information and communication technology (ICT) systems. The platform https://floin.com/ utilized by the Issuer may be vulnerable to cybersecurity threats, including hacking, phishing attacks, and other malicious activities. Despite the implementation of advanced security measures, such as encryption, multi-factor authentication, and regular security audits, there remains a high risk of cyberattacks, which could compromise the integrity of the platform, resulting in unauthorized access to sensitive data, crypto assets, or personal information. Given the evolving nature of cyber threats and the complexity of blockchain technology, the effectiveness of security measures can never be fully guaranteed. Therefore, investors should be aware that technological risks remain high, and in certain scenarios, could lead to irreversible financial losses.

Minimum Capital
The Issuer’s purpose is the development and operation of a platform for providing services as a virtual respectively crypto asset service provider under Liechtenstein law and in the future under the EU Markets in Crypto Asset Regulation (MiCAR) as well as ancillary services. Initially, the Issuer’s equity capital is limited to CHF 250’000.-. As the Issuer was incorporated on 29.01.2021, no significant historical financial data or key figures, other than the historical financial information referred to in section 2.2.1 of this summary, are available to assess the financial situation of the Issuer in relation to the past years. The Issuer has not been evaluated by a rating agency.

Currency Exposure
A currency exposure could occur when the raised currency is converted (e.g., EUR:CHF or vice versa), and the currency exchange rate is disadvantageous.

Illiquidity and insolvency risk
In the event of the opening of insolvency proceedings over the assets of the Issuer, the Issuer will be temporarily or permanently limited in disposals of its assets, or dispositions of assets of the Issuer will be taken over by a court appointed insolvency administrator. This may have a negative impact on the financial position and the business activities of the Issuer. This case can occur even if insolvency applications were filed incorrectly. However, it cannot completely exclude the risk of losing all of its equity. This will lead to a partial or complete loss of the investment of the Preferred Shares FLEQ A holders.

Dependence on economic developments
The Issuer is particularly sensitive to macroeconomic factors such as economic growth, interest rate fluctuations, and inflation, which can impact investor behavior and demand for crypto assets. As the crypto asset industry is highly volatile and still developing, adverse economic conditions or tightening monetary policies could reduce investor interest and hinder the Issuer’s ability to attract customers, maintain liquidity, and grow its business.

Regulation respectively limitations of the Issuer’s business
While a general prohibition of the Issuer's business model is unlikely, the business vision of the Issuer may turn out to be not be feasible in parts or in its entirety. This would result in restrictions on operating revenues until the complete discontinuation of the operating business. However, restrictions could also increase the regulatory burden, which could result in enormous operational costs for ensuring compliance with regulatory requirements and make the business model no longer profitable.

Cybercrime and Information Security Vulnerabilities: The issuer may be exposed to risks related to cybercrime, including but not limited to data breaches, unauthorized access to digital systems, cyber espionage, ransomware attacks, and other malicious cyber activities as well as IT failures. The occurrence of cyber incidents could have a profound impact on the issuer's operational

	capabilities, financial performance, and reputation. Such incidents may lead to substantial financial losses arising from remediation costs, legal liabilities, regulatory fines, and potential damages from breach of contracts. All this may lead to a partial or total loss of the investor's investment.	
SECTION 3 – KEY INFORMATION ON THE SECURITIES		
3.1	**What are the main features of the securities?**	
3.1.1	**Information about the securities**	
a)	**Description of the type and class of the securities**	The total **4'375'000** preferred shares publicly offered by the Issuer with ISIN LI1392624139. are registered shares each with a nominal value of **CHF 0.01** of the preferred shares FLEQ A capital, with the same dividend rights as the Issuer's common shares FLEQ C but two-fold voting rights compared to FLEQ C (the "**Preferred Shares FLEQ A**"), from a new issue of preferred capital against contribution in cash resolved by an extraordinary General Meeting on 27.11.2024 as supplemented on 03.02.2026. Holders of Preferred Shares FLEQ A are also called "**Holders of FLEQ A**" or "**Holders of Preferred FLEQ A**" or "**FLEQ A Shareholders**".
b)	**Currency of the securities issue**	Swiss franc (CHF).
c)	**Description of the rights attaching to the securities**	***Right to vote*** Preferred Shares FLEQ A are preferred shares and entitle its shareholder to both dividend and voting rights. However, shareholders of FLEQ A are granted a preference on their voting rights in that they have two votes per share (two-fold voting rights compared to common shares FLEQ C). The right to vote in general includes the right to convene and to participate in the General Meeting of the Issuer pursuant to the articles of association and shareholders agreement. Furthermore, Preferred Shares FLEQ A voting rights include the right to information, the right of inspection and the right to make an application subject to the articles of association and shareholders agreement. ***Announcement of convening and resolutions of the General Meeting*** FLEQ A Shareholders must be notified of the convening of the General Meeting together with the items on the agenda and the motions. Every resolution of the General Meeting must be made available for inspection by the FLEQ A Shareholders at the registered office of the Issuer or electronically without delay. The FLEQ A Shareholders shall be informed of this in the notice. ***Dividend entitlement and share of liquidation proceeds*** Preferred Shares FLEQ A grant shareholder rights to its holder. Preferred Shares FLEQ A carry full dividend rights (if any) from the date of valid acquisition and entitle to a share of the liquidation proceeds in proportion to their participation in the share capital. The issuer intends to issue securities in the amount of up to CHF 7 million within 12 months with a maximum of 4'375'000 preferred shares. The authorized preferred share capital is authorized for 5 years. After the first 12 months roll-overs will be possible, whereas this is the first 12-month roll-over of previously endorsed prospectus to continue the issue. In that first round, Preferred Shares FLEQ A in an aggregate amount of CHF 925,013.69 were subscribed at CHF 1.36 per share, corresponding to approximately 680,157 shares. The total offer remains limited to a maximum issue volume of CHF 7 million and a maximum of 4,375,000 Preferred Shares FLEQ A, each with a nominal value of CHF 0.01, including the shares already subscribed. The remaining Preferred Shares FLEQ A will be offered within a price range of CHF 1.44 to CHF 1.76 per share in three volume-based rounds at CHF 1.44, CHF 1.60 and CHF 1.76. The Issuer may close each round once the relevant tranche is placed or earlier at its discretion. For investments of CHF 100'000 or more from a single investor, the issuer may, at its discretion, apply the reduced price of any previous round, allowing eligible investors to benefit from the lower pricing. Reduced or intermediate prices may likewise be granted to selected investors, including larger, strategic, anchor, institutional or early investors, provided that the price is not below CHF 1.44. These preferred shares, will be sold as dematerialized book-entry securities pursuant to the Liechtenstein Persons and Companies Law (PGR) and may be issued in form of crypto assets respectively tokens kept on a blockchain or similar distributed ledger pursuant to §81a of the Closing Section of the PGR. Preferred Shares FLEQ A may therefore also be issued on the blockchain in the form of crypto assets (ERC 20 or comparable standard on the Ethereum protocol or comparable protocol). The shares and share capital of the Issuer are split into 12'500'000 common shares FLEQ C with a nominal of CHF 0.01, with dividend rights and one vote per share and 12'500'000 preferred shares FLEQ B with a nominal of CHF 0.01, with the same dividend rights and six votes per share. Each Preferred Share FLEQ A with a nominal of CHF 0.01 will have the same dividend rights as the FLEQ B and FLEQ C shares and will have two votes per share. FLEQ A represent a preferred share with the same rights within its class. ***Form and securitization*** Preferred Shares FLEQ A are book-entry value rights (dematerialized securities) that are recorded and kept in a share certificate register with the Issuer. The register may also be kept on the blockchain as per §81a Closing Section PGR and the FLEQ A may be issued in form of crypto assets respectively tokens. For transferal the record has to be updated as constituting element of the transfer by the board of the issuer. ***Transferability of the securities*** Before the transfer of Preferred Shares FLEQ A a whitelisting (identification) has to take place with regard to the acquiring party. The transfer of the Preferred Shares FLEQ A and the represented ownership from one holder to another can only be done amongst investors that have successfully passed the due diligence procedure of the Issuer during the onboarding process and are registered in the

		uncertificated/book entry security register of the Issuer. While Preferred Shares FLEQ A are in general freely transferable, they can only be traded on a bilateral (OTC) basis as it is uncertain if and when an admission to trading on a regulated market or trading venue may be achieved. Such transfer has to be made in accordance with the established terms and conditions and shareholders agreements with the Issuer. The Preferred Shares FLEQ A holder and thus the registered person in the uncertificated security register of the company is the person entitled to claim and exercise all rights under the terms and conditions of the Preferred Shares FLEQ A.
d)	**Relative seniorityof the securities in the Issuer'scapital structure in the event of insolvency**	In the event of insolvency of the Issuer, FLEQ A Shareholders are liable with their invested capital. The invested capital is to be treated as equity and is therefore qualifiedly subordinated.
e)	**Description of dividend policy**	The Issuer does not make any profit forecasts or estimates and therefore a description of the dividend policy is not made. Dividends, if any, will be paid in CHF. The Issuer reserves the right to pay dividends also in another currency or cryptocurrency. Any resolution to pay dividends will be taken in accordance with applicable law and will depend, inter alia, on the Issuer's results of operations, financial position, contractual restrictions and capital requirements. In any case, 5% of the Issuer's net profit will be allocated to the statutory reserves on a yearly basis until this has reached the amount of 10% of the paid-in share capital.
3.2	**Where will the securities be traded?**	
3.2.1	The Issuer aims to make Preferred Shares FLEQ A tradable on regulated markets in the future. However, no application for admission to trading has been submitted at this time, and no specific trading venue has been identified. Until admission is granted, trading will only be possible on a bilateral (OTC) basis, and the Issuer does not provide any arrangements to facilitate such trading. Preferred Shares FLEQ A may potentially never be tradable on a regulated market, and there is no guarantee that they will become tradable in the future.	
3.3	**Is there a guarantee attached to the securities?**	
	No guarantee is provided for the securities.	
3.4	**What are the key risks that are specific to the securities?**	
3.4.1	**Volatility risk** Preferred Shares FLEQ A may experience significant price fluctuations due to external market conditions such as economic growth, inflation, interest rates, and overall financial market trends. These factors contribute to high volatility, making future price movements unpredictable and potentially leading to financial losses. **Liquidity risk** Preferred Shares FLEQ A are transferable upon issuance by the Issuer. Investors should be aware that investments in the company through Preferred Shares FLEQ A are long term investments that could take several years to yield a return. Furthermore, investment returns are not guaranteed. Preferred Shares FLEQ A are not admitted to trading on any regulated or unregulated market for the time being and may never be admitted. It is uncertain if and when a listing of Preferred Shares FLEQ A is possible, and a listing may in any event be a complicated, time-consuming and cost-intensive process in the future. A failure to have Preferred Shares FLEQ A listed at an exchange or regulated market will severely limit the liquidity of the Preferred Shares FLEQ A and may adversely affect their economic value. Even if Preferred Shares FLEQ A can be listed, a sufficient liquidity establishing reliable price signals is not guaranteed. A very low trading volume of Preferred Shares FLEQ A may exaggerate market prices in both directions and distort the Preferred Shares FLEQ A's market price. If an investor wants to s ell Preferred Shares FLEQ A, they may not be able to sell them at a reasonable price or at a price that at least corresponds to the capital they have invested. **Limitations on Preferred Shares FLEQ A Holder Rights** While the FLEQ A shares are preferred shares with a preference on the voting rights, the Issuer's General Meeting may still adopt resolutions which may adversely affect Preferred Shares FLEQ A holder rights given the required voting quorums for decisions as stipulated in the articles of associations and shareholder agreements as may be applicable. Preferred Shares FLEQ A holders may also have little to no control over the use of proceeds from the issuance of Preferred Shares FLEQ A. The statutory subscription right of the Preferred Shares FLEQ A holders in the event of a capital increase under this offer is excluded. **Preferred Shares FLEQ A holder`s claims are subordinated** The rights of Preferred Shares FLEQ A holders to claim and receive dividend payments from the Issuer is junior to the claims of all holders of unsubordinated obligations of the Issuer. In a liquidation of the Issuer, Preferred Shares FLEQ A holders will be paid only if and after all senior obligations of the Issuer have been discharged. **Dilution risk** It cannot be ruled out that further preferred shares' issues or other financing rounds will take place in the future and the subscription right will be excluded once again and thus dilution would occur. **Exchange rate** The issue currency is CHF and the exchange ratio to other currencies may vary. Furthermore, dividend payments may be also conducted in other currencies or crypto currencies. The company does not influence the conversion rate of investments made in currencies other than CHF and does not profit from exchange fees. The used banking, payment or financial institution determines the conversion rate where the purchase is processed at the time of the respective investment. Preferred Shares FLEQ A are issued and denominated in the currency CHF. Investors, however, also have the option to purchase the Preferred Shares FLEQ A in other currencies such as EUR and USD or designated cryptocurrencies in lieu of payment. The fee for the exchange of the respective currency or asset into CHF is paid for by the investor and represents an additional expense to be borne by the investor on top of the effectively considered purchase price for Preferred Shares FLEQ A **Risks related to the offering interface and Issuer software platform**	

	The offering interface is an application on the software platform that is made available by the Issuer. Even if the Issuer has used the best efforts when assessing the reliability of the interface, the risk of malfunctions, bugs and errors leading to late or incorrect allocation of Preferred Shares FLEQ A in connection with investments remains. One risk is that the offering interface could be hacked or an unforeseeable vulnerability emerges, and investor data could be disclosed to third parties. Furthermore, there is the risk that the offering interface breaks down and that investor data required for the subscription of the Preferred Shares FLEQ A
	does not reach the Issuer.
SECTION 4 – KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC	
4.1	**Under which conditions and timetable can I invest in this security?**
	Countries in which the securities are offered publicly The offering consists of public offers in the Principality of Liechtenstein. Private placements in certain jurisdictions outside thereof are reserved by the issuer. Notification to all jurisdictions of the European Union and the European Economic Area are expressly reserved and actively intended by the issuer. **Investor Onboarding** The subscription process for Preferred Shares FLEQ A will take place online at https://floin.com/ after successful registration. Preferred Shares FLEQ A are securities representing preferred shares in Issuer. For various legal reasons, it is, therefore, essential to identify and know who the FLEQ A holders are, how many Preferred Shares FLEQ A a given investor holds and who invested in the company. To enforce AML laws and regulations, the company will only recognize and acknowledge investors who have been identified per the KYC policy enacted by the company and found to be in full compliance with the company's AML policy. Every Investor can access the Issuer's platform, but the full company`s platform can only be accessed after an investor has successfully completed the onboarding process and, thus, the due diligence process. For due diligence reasons, the following documents are required from the investor (the list is not exhaustive and if necessar y, additional documents will be requested): - certified copy of passport/ID - current copy of residence certificate or utility bill (e.g., electricity bill) - information on the financial resources of the investor and the origin of the assets to be contributed, with appropriate supporting documents including third-party documents - tax return form (will be provided) - W-8BEN form (will be provided) After successfully completing the onboarding process (due diligence), investors are given access to the investors area on the Issuer's platform - https://floin.com/ - where they can subscribe to newly issued FLEQ A shares directly from the Issuer. The log-in information will automatically be provided to Investors following their successful conclusion of the due diligence process and the launch of the specific part of the platform. The results of the Issuer's offering will be disclosed in the preparation and publication of the annual company reports as well as on the investors area on the website of the Issuer. **Registration and Preferred Shares FLEQ A transfer** To be able to transfer FLEQ A Shares without a physical security certificate, the FLEQ A Shares are created as uncertificated respectively dematerialized book-entry securities. The transfer of uncertificated securities occurs by updating the entry of the new holder in the uncertificated securities register. The register may be kept on a blockchain or similar decentralized ledger pursuant to §81a Closing Section PGR. In the uncertificated securities register kept by the Issuer, the following information will be recorded for each Preferred Shares FLEQ A-holder: The full name, date of birth, citizenship, domicile, the registered office of the shareholder (FLEQ A holder) and the date of deposit It must be noted that in the technical implementation of the transferability of Preferred Shares FLEQ A uncertificated securities, a so-called whitelisting mechanism is taken into account. This means Preferred Shares FLEQ A can only be transferred from the original owner to the new owner (address) whose authorized representatives are identified according to the AML policy enacted by the Issuer and successfully whitelisted. Investors can only perform a whitelisting once due diligence has been completed. When an investor is in full compliance with all requirements set in the AML policy of the company, the wallet can be whitelisted and the respective Preferred Shares FLEQ A acquired by the investor. The Issuer has implemented and applies technical means to ensure that without passing the due diligence process, no Preferred Shares FLEQ A can be subscribed to or acquired, neither in the public offering nor on a bilateral (OTC) basis. If not both parties have been whitelisted and thus have successfully gone through the due diligence process enacted by the company, the transaction and transfer of FLEQ A will not be registered in the FLEQ A register by company. **Offer Period** The period during which investors may submit their purchase offers for Preferred Shares FLEQ A is to begin on the date of approval of the prospectus and communication by the Issuer on the commencement of the offer period and to end one year after approval of the prospectus (the "**Offer Period**"). On the last day of the Offer Period, offers may be made until 12:00 noon Liechtenstein time. **Bid Price** The bid price for one Preferred Share FLEQ A will depend on the applicable distribution round or phase. The first distribution round under the previously approved prospectus has been completed. In that round, Preferred Shares FLEQ A in an aggregate amount of CHF 925,013.69 were subscribed at CHF 1.36 per share, corresponding to approximately 680,157 shares. The remaining Preferred Shares FLEQ A will be offered within a price range of CHF 1.44 to CHF 1.76 per share, divided into three volume-based distribution rounds as follows: - First remaining round: CHF 1.44 per share. - Second remaining round: CHF 1.60 per share. - Third remaining round: CHF 1.76 per share. -

	The distribution rounds are not linked to fixed calendar periods. The Issuer may move to the next price level once the relevant tranche has been fully placed or once the Issuer closes the relevant round early at its discretion. For investments of CHF 100,000 or more from a single investor, the Issuer may, at its discretion, apply a reduced price. Reduced or intermediate prices may likewise be granted to selected investors, including larger, strategic, anchor, institutional or early investors, provided that the price is not below CHF 1.44 per share. All Preferred Shares FLEQ A are subject to a uniform lock-up period of 12 months from subscription. During this lock-up period, investors cannot sell or transfer their shares. No separate vesting schedule applies.
	Minimum and/or maximum amount of application The minimum subscription amount is **CHF 5'000.-.** **Delivery and Settlement** Each investor must complete the online subscription process at https://floin.com/ The Preferred Shares FLEQ A will be delivered, against payment of the Bid Price (in CHF for the Preferred Shares FLEQ A), at the latest at the end of six months after conclusion of the public offering, which is to be announced by way of the subscription procedure, or through entry in the FLEQ A register of Issuer. **Dilution** Since the statutory subscription right of all FLEQ A Shareholders is excluded in the event of a capital increase in the context of this offer, the FLEQ A Shareholders of this offer will not be diluted. However, the FLEQ A Shareholders have no dilution protection in the event of future capital increases or future offers or financing rounds.
4.2	**Why is this prospectus being produced?**
4.2.1	The estimated net proceeds from the issuance of the securities will go into the nominal capital contribution and the free company reserve of the Issuer and will be used to further develop the Issuer's platform and expand on operations, develop and add further services and conduct additional services. The purpose of the Company aims at the further development of a crypto asset service provider in Liechtenstein and under MiCAR in the EU and EEA, whereby the relevant entrepreneurial decisions are made by the Issuer and it is responsible for assigning tasks, project management and project coordination. . The issuer may also use proceeds for acquiring further regulatory clarification, regulation, registration and licensing inter alia as a payment institution, e-money institution, investment firm, and/or crowdfunding platform. **Total net proceeds and estimated issue costs** The total net proceeds of the total public offer may amount to up to **CHF 7'000'000** corresponding to the implementation of the fund raise. The total costs of the total public offer will be charged from the proceeds. Transaction fees, duties and taxes if applicable for issuance of FLEQ A Shares will have to be borne by the subscriber. The expected total costs of the total public offer amount to approximately CHF 250'000.